

# 1998 CALIFORNIA DEBT ISSUANCE PRIMER

## Order Form

The *California Debt Issuance Primer* is a comprehensive reference manual on public debt issuance in California. The purpose of the *Primer* is to provide public agency policy makers and staff with an extensive overview of the debt financing alternatives available to California public agencies.

The 1998 edition of the *Primer* is comprised of eight chapters and appendices covering the following:

- |  |   |
|--|---|
| -Principle Participants in Debt Financing    | -Checklist of Steps in a Debt Financing |
| -Continued Disclosure and Investor Relations | -General Federal Tax Requirements       |
| -Environmental Issues                        | -Debt Structure                         |
| -Investment of Bond Proceeds                 | -State Constitutional Limitations       |
| -Types of Financing Instruments              | -Resources and Contracts                |

In addition to the financing types described in previous editions of the Primer, the following four types of debt issues have been added to this revision:

- Commercial Paper
- Marks-Roos Act Pool Bonds
- Pension Obligation Bonds
- Teeter Bonds

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To receive your copy of the *California Debt Issuance Primer*, complete the following form and return it with a check in the amount of \$25.00 made payable to the **California Debt and Investment Advisory Commission**.

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